臺大經濟系家庭經濟學

2003年春季

任課教師: 駱明慶

上課時間: 星期二下午 2:10-5:00

上課地點: 經會議室 研究室: 研究大樓 415 室 E-mail: luohm@ccms.ntu.edu.tw

參考書

Becker, Gary S. (1991), A Treatise on the Family, Cambridge: Harvard University Press.

Rosenzweig, Mark R. and Oded Stark ed. (1997) Handbook of Population and Family Economics, Amsterdam: Elsevier.

Schultz, T. W., ed. (1974), *The Economics of the Family: Marriage, Children and Human Capital*, Chicago: University of Chicago Press for NBER.

一、家庭的定義與家庭經濟學

背景資料

Becker, Gary S. (1976), *The Economic Approach to Human Behavior*, Chicago: University of Chicago Press, 3-14.

主要教材

Becker, Gary S. (1988), "Family Economics and Macro Behavior," *American Economic Review*, 78:1, March, 1-13.

Becker, Gary S. and Kevin M. Murphy (1988), "The Family and the State," *The Journal of Law and Economics*, 30:1, April, 1-18. (in Becker (1991), supplement to Ch. 11)

Willis, Robert J. (1987), "What Have We Learned from the Economics of the Family?" *American Economic Review*, 77:2, 68-81.

Yi, Chin-Chun and Yu-Hsia Lu (1999), "Who Are My Family Members? Lineage and Marital Status in the Taiwanese Family," *American Journal of Chinese Studies*, 6:2, October, 249-78.

參考文獻

陳其南 (1985), (房與傳統中國家庭制度), ((漢學研究)), 3:1, 127-83。

黃俊傑 (1977), (台灣十年來家庭變遷的研究), ((輔仁學誌)), 9, 1-51。

賴澤涵與陳寬政 (1980), (我國家庭形式的歷史與人口探討), 《中國社會學刊》, 5, 25-40。

Becker, Gary S. (1989), "Family," in *Social Economics, The New Palgrave*, edited by J. Eatwell, M. Milgate and P. Newman, N.Y.: Norton, 64-76.

Ermisch, John (1993), "A Survey of the Economics of the Family," *Scottish Journal of Political Economy*, 40:4, November, 353-74.

- Folbre, Nancy (1994), "Children as Public Goods," American Economic Review, 84:2, May, 86-90.
- Weinstein, Maxine, Te-Hsiung Sun, Ming-Cheng Chang and Ronald Freedman (1990), "Household Composition, Extended Kinship, and Reproduction in Taiwan: 1965-1985," *Population Studies*, 44:2, July, 217-39.

二、家內分工

背景資料

Michael, Robert T. and Gary S. Becker (1973), "On the New Theory of Consumer Behavior," Swedish Journal of Economics, 4, 378-96.

主要教材

- Becker, Gary S., "Division of Labor in Household and Families," in Becker (1991), Ch. 2.
- Becker, Gary S. (1985), "Human Capital, Effort and the Sexual Division of Labor," *Journal of Labor Economics*, 3:1, pt. 2, January, S33-S58. (in Becker (1991), supplement to Ch. 2.)
- Gronau, Reuben (1977), "Leisure, Home Production and Work—the Theory of the Allocation of Time Revisited," *Journal of Political Economy*, 85 December, 1099-1123.

參考文獻

- 伊慶春與蔡瑤玲 (1988),(台北地區夫妻權力的分析: 以家庭決策爲例), 《台灣社會現象的分析》, 中研院三民所, 115–149。
- Becker, Gary S. (1965), "A Theory of Allocation of Time," *Economic Journal*, September, 75:493-517.
- Godwin, D. D. and J. Scanzoni (1989), "Couple Decision Making: Commonalities and Differences," *Journal of Family Issues*, 10:3, 291-310.
- Goldscheider, Frances and Linda J. Waite (1991), New Families, No Families? The Transformation of the American Home. Berkeley: University of California Press. "Book Review" by Larry Bumpass, Population and Development Review, 19:1, March 1993, 193-7.
- Gronau, Reuben (1986), "Home Production A Survey," in O. Ashenfelter and R. Layard, eds., *Handbook of Labor Economics*, North-Holland, 273-304.
- Stigler, G. (1951), "The Division of Labor is Limited by the Extent of the Market," *Journal of Political Economy*, 59, 185-93.

三、家庭的特性與利他行爲

背景資料

Coase, Ronald (1937), "The Nature of the Firm," Economica, 386-405.

Williamson, Oliver E. and Sidney G. Winter, eds. (1991), *The Nature of the Firm: Origins, Evolution, and Development*, N.Y.: Oxford University Press.

主要教材

Becker, Gary S., "Altruism in the Family," in Becker (1991), Ch. 8.

- Bergstrom, Theodore C. (1989), "A Fresh Look at the Rotten Kid Theorem and Other Household Mysteries," *Journal of Political Economy*, 97:5, 1138-59.
- Bergstrom, Theodore C. and Oded Stark (1993), "How Altruism Can Prevail in an Evolutionary Environment," *American Economic Review*, 83:2, May, 149-55.
- Pollak, Robert A. (1985), "A Transaction Cost Approach to Families and Households," *Journal of Economic Literature*, 23:2, 581-608.
- Stark, Oded (1995), "Altruism, transfers, and wellbeing," in *Altruism and Beyond*, Ch. 1, Cambridge University Press.

參考文獻

- Becker, Gary S. (1974), "A Theory of Social Interaction," *Journal of Political Economy*, 82, 1063-93.
- Becker, Gary S. (1976), "Altruism, Egoism and Genetic Fitness: Economics and Sociobiology," *Journal of Economic Literature*, 14, 817-26.
- Becker, Gary S. (1981), "Altruism in the Family and Selfishness in the Market Place," *Economica*, 48:189, 1-15.
- Ben-Porath, Yoram (1980), "The F-Connection: Families, Friends and Firms and the Organization of Exchange," *Population and Development Review*, 6:1, 1-30.
- Coase, R. H. (1976), "Adam Smith's View of Man," Journal of Law and Economics, 19:3, 529-46.
- Hirshliefer, Jack (1977), "Shakespeare vs. Becker on Altruism: The Importance of Having the Last Word," *Journal of Economic Literature*, 15, 500–502.
- Kurz, Mordacai (1978), "Altruism as an Outcome of Social Interaction," *American Economic Review*, 68, May, 216-22.
- Samuelson, Paul A. (1993), "Altruism as a Problem Involving Group versus Individual Selection in Economics and Biology," *American Economic Review*, 83:2, May, 143-48.
- Sen, Amertya (1993), "On the Darwinian View," *Population and Development Review*, 19:1, March, 123-37.
- Simon, Herbert A. (1993), "Altruism and Economics," *American Economic Review*, 83:2, May, 156-61.
- Wetzel, J. R. (1990), "American Families: 75 Years of Change," Monthly Labor Review, 113:3, March, 4-13.

四、婚姻經濟學

背景資料

McKenzie, Richard B. and Gordon Tullock (1989), "The New 'Home Economics'," in their *The Best of the New World of Economics*, 5th ed., IL: Irwin, Ch. 5.

主要教材

- Bergstrom, Theodore C. and Mark Bagnoli (1993), "Courtship as a Waiting Game," *Journal of Political Economy*, 101:1, 185-202.
- Becker, Gary S., "Poligamy and Monogamy in Marriage Markets," in Becker (1991), Ch. 3.

- Becker, Gary S., "Assortative Mating in Marriage Markets," in Becker (1991), Ch. 4.
- Becker, Gary S., "Imperfect Information, Marriage, and Divorce," in Becker (1991), Ch. 10.
- Edlund, Lena and Evelyn Korn (2002), "A Theory of Prostitution," *Journal of Political Economy*, 110:1, 181-214.
- Rao, Vijayendra (1993), "The Rising Price of Husbands: A Hedonic Analysis of Dowry Increases in Rural India," *Journal of Political Economy*, 101:4, August, 666-77.
- Zhang, Junsen and William Chan (1999), "Dowry and Wife's Welfare: A Theoretical and Empirical Analysis," *Journal of Political Economy*, 107:4, 786-808.

參考文獻

- Becker, Gary S., Elizabeth M. Landes and Robert T. Michael (1977), "An Economic Analysis of Marital Instability," *Journal of Political Economy*, 85, 1141-87.
- Cherlin, Andrew J. (1981), Marriage, Divorce, Remarriage. Harvard University Press.
- Jensen, P. and N. Smith (1990), "Unemployment and Marital Dissolution," *Journal of Population Economics*, 3:3, October, 215-29.
- Johnson, William R. and Jonathan Skinner (1986), "Labor Supply and Marital Separation," *American Economic Review*, 76:3, 455-69.
- Lam, David (1988), "Marriage Markets and Assortative Mating with Household Public Goods: Theoretical Results and Empirical Implications," *Journal of Human Resources*, 23:4, Fall, 462-83.
- Leridon, Henri (1990), "Extra-Marital Cohabitation and Fertility," *Population Studies*, 44:3, November, 469-87.
- Pendleton, Brian F. and H. C. Chang (1990), "Factors Affecting A Woman's Age at First Birth and First Marriage in Taiwan," *International Journal of Contemporary Sociology*, 27:3-4, 209-27.
- Peters, H. Elizabeth (1986), "Marriage and Divorce: Information Constraints and Private Contracting," *American Economic Review*, 76:3, 437-54.
- Posner, Richard (1992), Sex and Reason. Cambridge: Harvard University Press.
- Weiss, Yoram (1997), "The Formation and Dissolution of Families: Why Marry? Who Marries Whom? And What Happens Upon Divorce," in Mark R. Rosenzweig and Oded Stark, eds., Handbook of Population and Family Economics, Amersterdam: North Holland, Ch.3. 81-124.
- Weiss, Yoram and Robert J. Willis (1985), "Children as Collective Goods and Divorce Settlements," *Journal of Labor Economics*, 3, July, 268-92.
- Weiss, Yoram and Robert J. Willis (1997), "Match Quality, New Information, and Marital Dissolution," *Journal of Labor Economics*, 15:1, pt. 2, S293-329.

五、生育

背景資料

Easterlin, Richard A. (1989), "Fertility," in *Social Economics, The New Palgrave*, Eatwell, Milgate and Newman, eds., N.Y.: Norton, 77-89.

- Sanderson, Warren C. (1976), "On Two Schools of the Economics of Fertility," *Population and Development Review*, 2:3&4, 469-77
- Simon, Julian L. (1989), "On Aggregate Empirical Studies Relating Population Variables to Economic Development," *Population and Development Review*, 15:2, June, 323-32.

主要教材

- Akerlof, George A., Janet L. Yellen and Michael L. Katz (1996), "An Analysis of Out-of-Wedlock Childbearing in the United States," *Quarterly Journal of Economics*, 237-317.
- Becker, Gary S., "The Demand for Children," in Becker (1991), Ch. 5.
- Becker, Gary S., Kevin M. Murphy, and Robert Tamura (1990), "Human Capital, Fertility and Economic Growth," *Journal of Political Economy*, 98:5:2, October, S12-37.
- De Vos, Susan (1985), "An Old Age Security Incentive for Children: Evidence from the Philippines and Taiwan," *Economic Development and Cultural Change*, 33, July, 793-814.
- Hanushek, Eric A. (1992), "The Trade-off between Child Quantity and Quality," *Journal of Political Economy*, 100:1, February, 84-117.
- Willis, Robert J. (1999), "A Theory of Out-of-Wedlock Childbearing," *Journal of Political Economy*, 107:6, pt. 2, S33-S64.

參考文獻

- 于若蓉(1987),(台灣婦女生育質/量聯立模型初探),台大經濟碩士論文。
- 李美玲與陳文玲 (1986), (墮胎合法化前台灣地區婦女墮胎實施狀況), 《公共衛生》, 13:2, 181-93.
- Becker, Gary S. (1991), "Fertility and the Economy," *Journal of Population Economics*, 5:3, 185-201.
- Becker, Gary S. and Robert J. Barro (1988), "A Reformulation of the Economic Theory of Fertility," *Quarterly Journal of Economics*, 103:1, February, 1-25.
- Becker, Gary S. and H. Gregg Lewis (1973), "On the Interaction between the Quantity and Quality of Children," *Journal of Political Economy*, 82, March/April, S279–88.
- Becker, Gary S. and Nigel Tomes (1976), "Child Endowments and the Quantity and Quality of Children," *Journal of Political Economy*, 84, S142-63.
- Blandy, Richard (1974), "The Welfare Analysis of Fertility Reduction," *Economic Journal*, 84, March, 109-29.
- Browning, Martin (1992), "Children and Household Economic Behavior," *Journal of Economic Literature*, 30:3, September, 1434-75.
- Butz, William P. and Michael P. Ward (1979), "Will U. S. Fertility Remain Low? A New Economic Interpretation," *Population and Development Review*, 5, December, 663-88.
- Caldwell, John C. (1976), "Toward a Restatement of Demographic Transition Theory," *Population and Development Review*, 2, September/December, 321-66.
- Edlefsen, Lee E. (1981), "An Investigation of the Timing Pattern of Childbearing," *Population Studies*, 35:3, November, 375-86.
- Feeney, G. (1991), "Fertility Decline in Taiwan: A Study Using Parity Progression Ratios," *Demography*, 28:3, August, 467-79.

- Foreit, K. G. and D. L. Nortman (1992), "A Method for Calculating Rates of Induced Abortion," *Demography*, 29:1, Feb., 127-37.
- Heckman, J. J. and J. R. Walker (1990), "The Third Birth in Sweden," *Journal of Population Economics*, 3:4, December, 235-75.
- Lee, Ronald D. (1980), "A Historical Perspective on Economic Aspects of Population Explosion," in R. A. Easterlin, ed., *Population and Economic Change in Developing Countries*, Chicago: University of Chicago Press.
- Leibowitz, Arleen and Marvin Eisen (1986), "An Economic Model of Teenage Pregnancy Decision-Making," *Demography*, 23, February, 67-77.
- Mason, Andrew (1988), "Saving, Economic Growth, and Demography Change," *Population and Development Review*, 14:1, March, 113-44.
- McNicoll, Geoffrey (1980), "Institutional Determinants of Fertility Change," *Population and Development Review*, 6, 441-62.
- Michael, Robert T. and Robert J. Willis (1975), "Contraception and Fertility: Household Production under Uncertainty," In N. E. Terleykyj, ed., *Household Consumption and Production*, NY: National Bureau of Economic Research, 27-93.
- Prinz, A. (1990), "Endogenous Fertility, Altruistic Behavior across Generations, and Social Security Systems," *Journal of Population Economics*, 3:3, October, 179–192.
- Schultz, T. Paul (1983), "A Review of Caldwell's Theory of Fertility Decline," *Population and Development Review*, 9, March.
- Siegers, Jacques J., Jenny de Jong-Gierveld and Evert van Imhoff, eds. (1991), Female Labour Market Behaviour and Fertility: A Rational-Choice Approach, NY: Springer.
- Willis, Robert J. (1973), "A New Approach to the Economic Theory of Fertility Behavior," Journal of Political Economy, Supplement, March/April, S14-S64.
- Zeng, Yi (1986), "Change in Family Structure in China: A Simulation Study," *Population and Development Review*, 12:4, December, 675-703.

六、家內移轉與世代流動

背景資料

- Barro, Robert J. (1974), "Are Government Bonds Net Wealth?" *JPE*, 82, November/December, 1095-1118.
- Kotlikoff, Laurence J. (1988), "Intergenerational Transfers and Savings," *Journal of Economic Perspectives*, 2:2, Spring, 41-58.
- Samuelson, Paul A. (1954), "The Pure Theory of Public Expenditure," *Review of Economics and Statistics*, 36, 387-89.

主要教材

- Becker, Gary S., "Family Background and the Opportunities of Children," in Becker (1991), Ch. 6.
- Becker, Gary S., "Inequality and Intergeneratinal Mobility," in Becker (1991), Ch. 7.

- Becker, Gary S. and Nigel Tomes (1986), "Human Capital and the Rise and Fall of Families," *Journal of Labor Economics*, 4:3, pt. 2, July, S1–S47.
- Bernheim, B. Douglas, A. Shleifer and L. H. Summers (1985), "The Strategic Bequest Motive," *Journal of Political Economy*, 93:6, Dec., 1045-75;
- Cox, Donald (1987), "Motives for Private Income Transfers," *Journal of Political Economy*, 95:3.
- Kotlikoff, Laurence J. and John N. Morris (1990), "Why Don't Elderly Live with Their Children? A New Look," in David A. Wise (ed.) *Issues in the Economics of Aging* (Chicago: University of Chicago Press for NBER), 149-72.
- Parish, William L. and Robert J. Willis (1993), "Daughters, Education, and Family Budgets: Taiwan Experiences," *Journal of Human Resources*, 28:4, Fall, 863-98.
- Pollak, Robert A. (1988), "Tied Transfers and Paternalistic Preferences," *American Economic Review*, 78:2, May, 240-44.
- Stark, Oded (1995), "An Exchange Implication of Transfers: the Demonstration Effect," in *Altruism and Beyond*, Ch. 3, Cambridge University Press.
- Weinberg, Bruce A. (2001), "An Incentive Model of the Effect of Parental Income on Children," *JPE*, 109:2, 266-80.

參考文獻

- 朱敬一(1989), 〈長子繼承制的緣起與影響〉, 《中國經濟學會年會論文集》, 281-306。
- 林荔華 (1982), (教育與經濟公平 教育經會、家庭背景與個人所得之分析), 台大經濟碩士論文。
- 陳育靑(1990),(台灣地區世代移轉動機之探討),台大經濟碩士論文。
- 葉凱萍 (1990), (家庭決策行爲的探討 台灣家庭孩子數、子女教育程度的實證研究), 台大經濟碩士論文。
- 蔡淑鈴 文崇一 (1985), (性別與社會流動: 台灣之實徵研究), ((中研院民族研究所集刊)), 60, 121-147。
- Altig, David and Steven J. Davis (1992), "The Timing of Intergenerational Transfers, Tax Policy and Aggregate Savings," *AER*, 82:5, December, 1199-1220.
- Altonji, Joseph G., Fumio Hayashi and Laurence J. Kotlikoff (1992), "Is the Extended Family Altruistically Linked? Direct Tests Using Micro Data," *AER*, 82:5, December, 1177-98.
- Altonji, Joseph G., Fumio Hayashi and Laurence J. Kotlikoff (1997), "Parental Altruism and Inter Vivos Transfers: Theory and Evidence," *JPE*, 105:6, December, 1121-66.
- Arthur, W. Brian and Geoffrey McNicoll (1978), "Samuelson, Population and Intergenerational Transfers," *International Economic Review*, 19, February, 241-46.
- Barro, Robert J. (1976), "Reply to Feldstein and Buchanan," *Journal of Political Economy*, 84, April, 343-50.
- Blinder, Alan (1976), "Intergenerational Transfers and Life Cycle Consumption," *American Economic Review*, 66, 1976, 87-93.
- Bruce, N. and M. Waldman (1990), "The Rotten-Kid Theorem Meets the Samaritan's Dilemma," *Quarterly Journal of Economics*, 155-65.

- Chang, Ching-hsi (1992), "Historical Trends in the Equality of Educational Opportunity," *Taiwan Economic Review*, 20:1, 23-50.
- Demeny, Paul (1987), "Relinking Fertility Behavior and Economic Security in Old Age: A Pronatalist Reform," *Population and Development Review*, 13:1, March, 128–132; and its comment by Julian L. Simon in *Population and Development Review*, 14:2, June 1988, 327–331.
- Friedman, Benjamin M. and M. J. Warshawshy (1990), "The Cost of Annuities: Implication for Saving Behavior and Bequests," *Quarterly Journal of Economics*, 105:1, February, 135-54.
- Hansson, Ingemar and Charles Stuart (1989), "Social Security as Trade Among Living Generations," *American Economic Review*, December, 79:5, 1182-95.
- Hoddinott, J. (1992), "Rotten Kids or Manipulative Parents: Are Children Old Age Security in Western Kenya?" *Economic Development and Cultural Change*, 40:3, April, 545-65.
- Kessler, Denis and André Masson (1989), "Bequest and Wealth Accumulation: Are Some Pieces of the Puzzle Missing?" *Journal of Economic Perspectives*, 3:3, Summer, 141-52.
- Lapan, H. E. and W. Enders (1990), "Endogenous Fertility, Ricardian Equivalence, and Debt Management Policy," *Journal of Public Economics*, 41:2, February, 227-48.
- Parsons, Donald O. (1984), "On the Economics of Intergenerational Control," *Population and Development Review*, 10, March, 41-54.
- Samuelson, Paul A. (1958), "An Exact Consumption-Loan Model of Interest with or without the Social Contrivance of Money," *Journal of Political Economy*, 66:6, December, 467-82.
- Thomas, Duncan (1990), "Intra-Household Resource Allocation: An Inferential Approach," *Journal of Human Resources*, 25:4, Fall, 635-64.
- Thornton, Arland, Ming-Chen Chang and Te-Hsuing Sun (1984), "Social and Economic Change, Intergenerational Relationships and Family Formation in Taiwan," *Demography*, 21, November, 475-501.
- Tomes, Nigel (1981), "The Family, Inheritance and the Intergenerational Transmission of Inequality," *Journal of Political Economy*, 89:5, Oct., 928–958.
- Willis, Robert J. (1982), "The Direction of Intergenerational Transfers and Demographic Transition: The Caldwell Hypothesis Reexamined," in Yoram Ben-Porath, ed., *Income Distribution and the Family: A Supplement to Population and Development Review*, 207-34.

七、談判模型與家內資源配置

背景資料

主要教材

- Chiappori, Piere-Andre (1992), "Collective Labor Supply and Welfare," *Journal of Political Economy*, 100:3, 437-67.
- Lundberg, Shelly and Robert A. Pollak (1993), "Separate Spheres Bargaining and the Marriage Market," *Journal of Political Economy*, December, 101:6, 988-1010.
- Lundberg, Shelly and Robert A. Pollak (1997), "Do Husband and Wives Pool Their Resources? Evidence from the United Kingdom Child Benefit," *Journal of Human Resources*, 32:3, Summer, 463-80.

Thomas, Duncan (1994), "Like Father, Like Son, or, Like Mother, Like Daughter: Parental Education and Child Health," *Journal of Human Resources*, Fall, 29:4, 950-88.

參考文獻

Browning, Martin, Francois Bourguignon, Pierre-Andre Chiappori and Valerie Lechene (1994), "Income and Outcomes: A Structural Model of Intrahousehold Allocation," *Journal of Political Economy*, 102:6, 1067-96.

Thomas, Duncan (1990), "Intra-Household Resource Allocation: An Inferential Approach," *Journal of Human Resources*, 25:4, 635-64.