Online detection of waterborne bioavailable copper by valve daily rhythms in freshwater clam *Corbicula fluminea*

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Abstract Freshwater clam Corbicula fluminea, a surrogate species in metal toxicity testing, is a promising bioindicator of impairment in aquatic ecosystems. Little is known, however, about the relationship between clam valve daily rhythmic response and metal bioavailability related to a metal biological early warning system (BEWS) design. The purpose of this study was to link biotic ligand model (BLM)-based bioavailability and valve daily rhythm in C. fluminea to design a biomonitoring system for online in situ detection of waterborne copper (Cu). We integrated the Hill-based dose-time-response function and the fitted daily rhythm function of valve closure into a constructed programmatic mechanism. The functional presentation of the present dynamic system was completely demonstrated by employing a LabVIEW graphic control program in a personal computer. We used site-specific effect concentration causing 10% of total valve closure response (EC10) as the detection threshold to implement

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W. Y. Chen · C. M. Liao (⊠) Department of Bioenvironmental Systems Engineering, National Taiwan University, Taipei, Taiwan 10617, Republic of China e-mail: cmliao@ntu.edu.tw the proposed *C. fluminea*-based Cu BEWS. Here our results show that the proposed *C. fluminea*based BEWS could be deliberately synthesized to online *in situ* transmit rapidly the information on waterborne bioavailable Cu levels under various aquatic environmental conditions through monitoring the valve daily rhythmic changes. We suggested that the developed *C. fluminea*-based dynamic biomonitoring system could assist in developing technically defensible site-specific water quality criteria to promote more efficient uses in water resources for protection of species health in aquatic environments.

Keywords Clam · *Corbicula fluminea* · Valve daily rhythm · Bioavailability · Copper · Biological early warning system

Introduction

The behavioral activity of valve acclimated in a laboratory has been used as a measurable biological response exposed to various aquatic environmental conditions (e.g., temperature, pH, humic acid, dissolved organic carbon, and toxicant dose etc.) to quantify the environmental influence or toxicity effect to freshwater bivalves (Doherty et al. 1987; Byrne et al. 1990; Sluyts et al. 1996; Curtis et al. 2000; Kadar et al. 2001; Markich 2003; Ortmann and Grieshaber 2003; Tran et al. 2003;

Fournier et al. 2004). In addition, using the valveclosure response or rhythmic gaping pattern as an early warning indicator of monitoring water quality can enable us to diagnose the presence of pollution (Borcherding and Volpers 1994).

Applying bivalve closure responses to detect the degree of toxicant have frequently been studied in ecotoxicology as an aquatic contamination biomonitor (Sluyts et al. 1996; Wildridge et al. 1998; Curtis et al. 2000; Kadar et al. 2001; Heinonen et al. 2003; Tran et al. 2003, 2004, 2007). Bivalves are widely distributed filter feeders that have often been used as test organisms and bioindicators of aquatic pollution (Lopez-Barea and Pueyo 1998; Mitchelmore and Chipman 1998; Wilson et al. 1998; Narbonne et al. 1999; Le Pennec and Le Pennec 2001).

The use of freshwater clam *Corbicula fluminea* as a surrogate species in metal toxicity testing has supported that the *C. fluminea* is a promising bioindicator of impairment in aquatic ecosystems (Dohery and Cherry 1988; Tran et al. 2003, 2004, 2007; Fournier et al. 2004; Jou and Liao 2006; Liao et al. 2007). Cherry and Soucek (2006) have intensively reviewed the practical uses of *C. fluminea* as an *in situ* monitoring test organism, suggesting the increasing importance of integrating *in situ* bioassays using field-caged bivalves with traditional measures of ecological integrity.

At present, little is known, however, about the relationship between clam valve daily rhythmic response and metal bioavailability related to a metal biological early warning system (BEWS) design. In such case, the metal-induced biological response can be related either to the free-metal ion concentration in solution usually described by free ion activity model (FIAM), or to the metal bound to sensitive sites at the surface of the organism described by biotic ligand model (BLM) (Paquin et al. 2002; Niyogi and Wood 2004). Our previous studies (Liao et al. 2007) indicated that free ionic form of waterborne Cu bind specifically to a biotic ligand (i.e., clam gills) and impair normal valve closure behavior. It indicated that a fixed-level of metal accumulation at a biotic ligand is required to elicit specific biological effects. Liao et al. (2007) also demonstrated that the timedependent EC50(t) and valve closure behavior in response to Cu at any response time could be well predicted. We therefore suggested that BLM could be improved to describe rigorously the bioavailability of metal causing toxicity to valve closure behavior in *C. fluminea*.

The purpose of this study was to link biotic ligand model (BLM)-based bioavailability and valve daily rhythm in *C. fluminea* to design a biomonitoring system for online *in situ* detection of waterborne Cu. We employed a LabVIEW graphic control program in a personal computer to simulate and demonstrate the functional presentations of the proposed clam valve-based biomonitoring system.

Materials and methods

Principle and methodology of system design

In our previous paper (Liao et al. 2007), we have developed a model describing the interaction between bioavailability of free Cu^{2+} -activity and *C. fluminea* valve daily rhythm based on BLM and Hill-based dose-response model. We refereed to the model as the Cu-BLM-*Corbicula* model. Table 1 (Eqs. (T1)–(T4)) gives the essential mathematical expressions used to describe the Cu-BLM-*Corbicula* model.

The two-step approach is used to process the Cu-BLM-*Corbicula* model into the *C. fluminea*based dynamic metal detection mechanism. In the first step, we have to observe the valve daily rhythm dynamic fashion in response to Cu to indirectly obtain a BLM-based concentrationtime-response profile. In the second step, we need to estimate the waterborne free Cu²⁺-activity $\{Cu^{2+}\}$ by using the major physiological parameters in *C. fluminea* and thus that a real waterborne Cu ion concentration $[Cu^{2+}]$ can then be evaluated depending on the site-specific water quality conditions.

In the simulated interface of a visual window, the measured waterborne metal ionic concentration (e.g., $[Ca^{2+}]$, $[Mg^{2+}]$, $[Na^+]$ and $[Cu^{2+}]$ etc.), temperature, pH and the other observed water quality data were logged in first. The principles of hydrochemistry were employed to calculate the metal ionic strength and activity factors to obtain the site-specific metallic ionic activity.
 Table 1 The mathematical expressions for describing Cu-BLM-Corbicula model, clam daily closing rhythm exposed to uncontaminated environment and waterborne Cu (see text for the meanings of symbols)

Mathematical expressions

Cu-BLM-Corbicula modela

$$R(t_R, Cu^{2+}) = \frac{R_{\max} \times \{Cu^{2+}\}^{n(t_R)}}{\left[\text{EC50}_{\text{CuBL}}(t_R)\right]^{n(t_R)} + \{Cu^{2+}\}^{n(t_R)}}$$
(T1)

Where

Time-varying BLM-predicted 50% effective response concentration function

$$EC50_{CuBL}(t_R) = \frac{f_{CuBL}^{50\%}(t_R)}{1 - f_{CuBL}^{50\%}(t_R)} \cdot \left[\frac{1 + K_{CaBL} \{Ca^{2+}\} + K_{MgBL} \{Mg^{2+}\} + K_{NaBL} \{Na^+\} + K_{HBL} \{H^+\}}{K_{CuBL} + K_{CuOHBL} \{OH^-\} + K_{CuCO_3BL} K_{CuCO_3} \{CO_3^{2-}\}} \right]$$
(T2)

Time-dependent fraction of the total number of Cu binding sites occupied by Cu at 50% effect

$$f_{\text{CuBI}}^{50\%}(t_R) = 0.187 + 0.693 \exp\left(-t_R/34.3\right), r^2 = 0.998$$
(T3)

Time-varying Hill coefficient function in valve closure response

$$n(t_R) = 1.221 + 0.998 \exp(-t_R/37.7), r^2 = 0.891,$$
 (T4)

Valve daily rhythm dynamic model^a

$$\phi(t, Cu^{2+}) = \phi(t, 0) + [1 - \phi(t, 0)] \cdot R(t_R, Cu^{2+})$$
(T5)

Where

Fitted valve daily closing rhythm exposed to uncontaminated environment^b

$$\phi(t,0) = \begin{cases} \phi_1(t,0) = 12.3 \exp\left[-0.5\left(\frac{\ln\left(\frac{t}{4}\right)}{0.2}\right)^2\right] + 3.8, & 0 \le t \le 7, \ r^2 = 0.84\\ \phi_2(t,0) = 14.8 \exp\left[-0.5\left(\frac{\ln\left(\frac{t}{18.2}\right)}{0.083}\right)^2\right] + 3.6, & 7 < t \le 24, \ r^2 = 0.92 \end{cases}$$
(T6)

^aAdopted from Liao et al. (2007)

^bAdopted from Liao et al. (2005)

The calculated formulas of metal ionic strength in a solution is (Snoeyink and Jenkins 1980)

$$I = \frac{1}{2} \sum_{i=1}^{n} C_i \cdot Z_i^2,$$
 (1)

where I is the total metal ionic strength (M), C is the analytic concentration (M) of each metal, and Z is the valence charge number of each metal in a solution. Activity factor (γ) of each metal can be calculated using Debye–Huckel limit law (Snoeyink and Jenkins 1980),

 $\log r = -A \cdot Z^2 \cdot \sqrt{I} \quad \text{if} \quad I < 0.005 \,\text{M}, \tag{2}$

$$A = 1.82 \times 10^6 \, (DT)^{-\frac{2}{3}},\tag{3}$$

where D is permittivity of water (78.3) and T is solution temperature ($^{\circ}$ K).

The calculated ionic activities (e.g., {Ca²⁺}, {Mg²⁺}, {Na⁺}, {H⁺}, {OH⁻} and {CO₃²⁻}) were

incorporated into a computational mechanism of EC50_{CuBL}(t_R) (Table 1, Eq. (T2)) associated with the fitted time-dependent fraction function $f_{CuBL}^{50\%}(t_R) \cdot f_{CuBL}^{50\%}(t_R)$ (Table 1, Eq. (T3)) can be obtained from an experimental study of EC50(t_R) data adopted from Tran et al. (2004). The stability constants for the binding of these cations to the BL (e.g., K_{CuBL} , K_{CaBL} , K_{MgBL} , K_{NaBL} , K_{HBL} , K_{CuOHBL} , K_{CuCO3}) to evaluate the site-specific time-dependent EC50 values (Table 1, Eq. (T2)) can be obtained from Liao et al. (2007).

The estimated activity factors of $[Cu^{2+}]$ under various solution temperature and pH can be excellently fitted to acquire the optimal statistical model as f(Temp, pH). By employing this fitted function of $[Cu^{2+}]$ activity factor, a free Cu^{2+} activity can be computed to quantify its toxic effect on valve closure behavioral response. By implementing Cu-BLM-*Corbicula* model (Table 1, Eq. (T1)), we incorporated three calculating mechanisms of the site-specific time-dependent EC50 values (Table 1, Eq. (T2)), free Cu²⁺-activities and BLM-based time-varying Hill coefficient function $n(t_R)$ (Table 1, Eq. (T4)) into this computational mechanism of valve closing responsive proportion. We obtain the fitted function $n(t_R)$ from Liao et al. (2007).

A describable and dynamic visual mechanism $(\phi(t, Cu^{2+}))$ (Table 1, Eq. (T5)) in the variation of valve daily rhythm exposed to temperature/pH-specific Cu ion activities can then be constructed. This can be achieved by integrating the fitted valve daily closing rhythm function $\phi(t, 0)$ (Table 1, Eq. (T6)) with the BLM-based dynamic clam responsive mechanism.

Cu-BLM-Corbicula model-based dynamic detection mechanism

A proportion-based observed fashion based on the valvometry conversion technique and auxiliary water quality sensors (e.g., temperature, pH and metal ionic concentration etc.) were used to carefully perform and evaluate the monitoring of time-varying closure rhythm of bivalves in field. Using the inverse operation derived from Eq. (T5) (Table 1), the expression $R(t_R, Cu^{2+})$ can be obtained as

$$R(t_R, Cu^{2+}) = \frac{\phi(t, Cu^{2+}) - \phi(t, 0)}{1 - \phi(t, 0)},$$
(4)

where $\phi(t, Cu^{2+})$ is the observed dynamic variation of valve rhythm closure behavior exposed to waterborne Cu and $\phi(t, 0)$ is used as the built-in database.

The time-varying expression of waterborne free Cu^{2+} -activity { Cu^{2+} } can be derived by inverse function of $R(t_R, Cu^{2+})$ as follows (Jou and Liao 2006),

$$\left\{Cu^{2+}(t_R)\right\} = \frac{\text{EC50}_{\text{CuBL}}(t_R)}{\sqrt[n(t_R)]{\frac{1-R(t_R,Cu^{2+})}{R(t_R,Cu^{2+})}}}.$$
(5)

By incorporating the advanced computational mechanism of $\text{EC50}_{\text{CuBL}}(t_R)$, and the coded data of $n(t_R)$ (Table 1, Eq. (T4)) built in program with the indirect observed clam closure response profile ($R(t_R, Cu^{2+})$), the waterborne free Cu²⁺-activity {Cu²⁺} can be inversely estimated as a indirect determinant value detected by a group of *C. fluminea*-based biosensors. In accordance with the calculating formula of [Cu²⁺] activity factor, a temperature/pH-specific waterborne Cu ionic concentration [Cu²⁺] can be evaluated by the present proposed detection system.

Clam-based biological early warning system

Based on Cu-BLM-*Corbicula* model, the fitted time-dependent metal-specific function which can represent effect concentrations of Cu causing X%

Fig. 1 A constructed monitoring interface for practical simulation diagramming the function of a system testing with respect to the clam closure rhythm in response to site-specific time-dependent waterborne Cu concentration associated with other field measured water quality data in Hualien clam farm. The monitoring windows reveal eight panels: a input essential data and information including the ratio of simulation time (Actual time: Simulation time = 1 s: 1 ms), the occurrence time of transitional center in curve (1 h), various time constant settings (Time constant: 3 h), the present and accumulative response times (Present hour: minute and Accumulative hour: minute), a peak concentration of waterborne Cu assigning (100 $\mu g L^{-1}$) and other field observation of water parameters (see text for detail descriptions), b the built-in profile of time-varying function of $n(t_R)$ for Cu²⁺ activity and time-dependent bivalve physiological parameter $f_{CuBL}^{50\%}(t_R)$, **c** the profile of input time-varying function of waterborne Cu concentration ($Cu(t, t_R) = 4 \times$ $100 \exp(-((t-9)-1)/3)[1-\exp(-((t-9)-1)/3)]u(t-9),$ $t_R = t - 9$), **d** the according Cu²⁺ activity profile of timevarying function of site-specific waterborne Cu, e the Cu²⁺ activity profile of time-varying function of site-specific $EC50_{CuBL}(t_R)$, f the according dissolved Cu profile of time-varying concentration of site-specific EC50_{CuBL} (t_R) , g the dose-response profile of the Cu-BLM-Corbicula model-based function $R(t_R, Cu^{2+})$ at any integration time t_R , and **h** the variation of bivalve circadian closing rhythm in response to site-specific waterborne Cu at any given time t



of total valve closure response of clam at different response times can be represented as,

$$ECX_{CuBL}(t_R) = \frac{f_{CuBL}^{X\%}(t_R)}{1 - f_{CuBL}^{X\%}(t_R)} \cdot \left[\frac{1 + K_{CaBL} \{Ca^{2+}\} + K_{MgBL} \{Mg^{2+}\} + K_{NaBL} \{Na^{+}\} + K_{HBL} \{H^{+}\}}{K_{CuBL} + K_{CuOHBL} \{OH^{-}\} + K_{CuCO_3BL} K_{CuCO_3} \{CO_3^{2-}\}}\right], \quad (6)$$

where ECX_{CuBL}(t_R) is the time-dependent BLMpredicted acute Cu ECX value (M) and $f_{CuBL}^{X\%}(t_R)$ is the time-dependent fraction of the total number of Cu binding sites occupied by Cu at X% effect.

To interpret the constructed computational mechanism of a proposed site-specific BLM-based early warning Cu concentration, the published EC20(t_R), EC50(t_R) and EC80(t_R) profiles based on Tran et al. (2004) were adopted to calculate the corresponding waterborne Cu ionic activity, i.e., EC20_{CuBL}(t_R), EC50_{CuBL}(t_R) and EC80_{CuBL}(t_R). Then, the time-dependent fraction of the total number of Cu binding sites occupied by Cu at 20%, 50% and 80% effect ($f_{CuBL}^{20\%}(t_R)$, $f_{CuBL}^{50\%}(t_R)$) and $f_{CuBL}^{80\%}(t_R)$) were estimated, respectively. We fitted the estimated $f_{CuBL}^{20\%}(t_R)$, $f_{CuBL}^{50\%}(t_R)$ and $f_{CuBL}^{80\%}(t_R)$ values at different integrated response times of 10, 15, 30, 60, 120, and 300 min to obtain a two-variable optimal mathematical formula of $f_{CuBL}^{X\%}(X, t_R)$.

First, a X value was logged in to compute the time-varying fraction of the total number of Cu binding sites occupied by Cu at X% effect in a human-machine interface window. We integrated the advanced computational mechanism associated with the stability constants (e.g., K_{CuBL} , K_{CaBL}, K_{MgBL}, K_{NaBL}, K_{HBL}, K_{CuOHBL}, K_{CuCO3}), the calculated ionic activities (e.g., $\{Ca^{2+}\}, \{Mg^{2+}\}, \{Mg$ $\{Na^+\}, \{H^+\}, \{OH^-\} \text{ and } \{CO_3^{2-}\}\}, \text{ and the}$ coded formula $f_{CuBL}^{X\%}(X, t_R)$ into a computational mechanism of $ECX_{CuBL}(t_R)$. Then the computed time-varying Cu^{2+} -activity causing X% effect $(ECX_{CuBL}(t_R))$ was adopted as a threshold value to compare the waterborne dynamic free Cu²⁺activity $\{Cu^{2+}(t_R)\}$ estimated from the advanced computational mechanism detected by a group of C. fluminea-based biosensors. When the estimated $\{Cu^{2+}(t_R)\}$ value exceeds the site-specific threshold ECX_{CuBL}(t_R) value that sustains a given response time (e.g., 10 min), and then the alarm is triggered.

To evaluate the sensitivity of such a *C. fluminea*based BEWS, a computational mechanism of a site-specific BLM-based early warning Cu concentration set by an operator was adopted to estimate a Cu-induced threshold concentration. For obtaining a rapid and reliable response to such a *C. fluminea*-based BEWS, the operator can select the initial ECX_{CuBL}(t_R) value multiplied by the decay value of one or two time constant in an exponential function (i.e., $e^{-1} \cdot \text{ECX}_{\text{CuBL}}(t_R = 0)$ or $e^{-2} \cdot \text{ECX}_{\text{CuBL}}(t_R = 0)$) as a responsive threshold value (referred to as an operational breakdown point) in that the according dynamic response time in various aquatic environments can be determined.

Data analysis and synthesis/simulation scheme

A Windemere Humic Aqueous Model (WHAM) Version 6 (WHAM VI, Centre for Ecology & Hydrology, Lancaster, UK) was used to perform the calculation of equilibrium chemical species. We used TableCurve 3D (Version 4.0, AISN Software Inc., Mapleton, OR, USA) to perform all the statistics. The virtual instrumental technology developed from the LabVIEW graphic control program language (Version 7.0, NI Inc., North Mopac Expressway, Austin, USA) in a personal computer was used to implement the *C. fluminea*based dynamic metal detection mechanism to develop an integrated biomonitoring system for online *in situ* monitoring waterborne Cu.

Results

Practical simulation windows

To demonstrate the performance of the proposed dynamic clam-based synthesis process, we systematically construct LabVIEW-based monitoring



Fig. 2 Outcome of the system testing for practical simulation in a chosen clam farm sited at Changhua revealing seven monitoring interfaces: **a** input essential parameters such as the time lag of pollution, a peak concentration of waterborne Cu associated with other field observation of water parameters, were keyed into the data/information panel, **b** the input time-varying functions of waterborne Cu concentration were assumed as the same expression (Fig. 1c), **c** the according {Cu²⁺} profile of time-varying

function of site-specific waterborne Cu, **d** the {Cu²⁺} profile of time-varying function of site-specific $\text{EC50}_{\text{CuBL}}(t_R)$, **e** the according dissolved Cu profile of time-varying concentration of site-specific $\text{EC50}_{\text{CuBL}}(t_R)$, **f** the dose-timeresponse profile of the Cu-BLM-*Corbicula* model-based function $R(t_R, Cu^{2+})$, and **g** the circadian rhythm variation of valve closing in response to site-specific waterborne Cu at any given time t

Fig. 3 Response surface showing the computed $f_{CuBL}^{20\%}$, $f_{CuBL}^{50\%}$ and $f_{CuBL}^{80\%}$ values at different integrated response times to be fitted to obtain a two-variable optimal response surface function



windows to explicitly illustrate the site-specific bivalve closure rhythm responses in two selected clam farms located at Hualien (Fig. 1) and Changhua (Fig. 2), respectively.

The basic input data and display information in monitor 1 (Fig. 1a) include the ratio of actual and simulation times, the time lag of pollution, the present and accumulative response times, a simulated time-varying concentration of waterborne Cu associated with other field observation of water parameters such as pH, temperature, hardness (expressed as Ca and Mg), other dissolved metal (e.g., Na, Fe and Zn) and inorganic complexation concentration (e.g., Cl⁻ and SO₄²⁻). Both monitors 2 and 3 (Fig. 1b) are built-in data based on the computational mechanism of Eqs. (T3) ($f_{CuBL}^{50\%}(t_R)$) and (T4) ($n(t_R)$) in Table 1.

The display monitor 4 (Fig. 1c) shows the assumed time-varying function of waterborne Cu concentration. The calculating principles of metal ionic strength and activity factors (Eqs. 1–3) were incorporated into the coded computational

Fig. 4 Bivalve monitoring display windows showing performance and simulation results of a C. fluminea-based BEWS in Hualien clam farms at water temperature 30.5°C with pH 7.8 (panels: e-g) and 20°C with pH 6.0 (panels: **h**–**l**), respectively. **a** the simulation (field observation) of valve movement associated with valvometric conversion technique, **b** a probabilistic model-based rhythm at valve closing in a group of C. fluminea exposed to waterborne Cu, c the estimation of time-varying valve closing response profile based on the Cu-BLM-Corbicula model, **d** two parameters $(f_{CuBL}^{50\%}(t_R) \text{ and } f_{CuBL}^{10\%}(t_R))$ built in the compiled database in the LabVIEW program, e the site-specific activity of waterborne Cu and $EC10_{CuBL}(t_R)$ alarm-threshold, f the site-specific concentration of waterborne Cu and EC10_{dis Cu} (t_R) alarm-threshold, **g** the panel of displaying dynamic response time and sitespecific threshold concentration under setting EC10 and $\hat{E}C50$ alarm conditions, **h** the Cu²⁺ activity profile of time-varying function of site-specific $EC50_{CuBL}(t_R)$, i the according dissolved Cu profile of time-varying concentration of site-specific EC50_{dis Cu} (t_R) , **j** the activity variation of site-specific waterborne Cu and $EC10_{CuBL}(t_R)$ alarmthreshold, k the concentration variation of the site-specific waterborne Cu and EC10_{dis Cu} (t_R) alarm-threshold, and I the panel showing dynamic response time and site-specific threshold concentration under EC10 and EC50 alarmsetting conditions



mechanism to obtain the estimation of site-specific waterborne ionic activities.

To estimate activity factor of $[Cu^{2+}]$, the fitted form f(Temp, pH) can be modeled as a twovariable with three-parameter linear regression,

$$\gamma_{Cu} = -0.0031422 \times Temp - 0.114652$$
$$\times pH + 1.03582 \left(r^2 = 0.94\right). \tag{7}$$

The simulated time-varying profile of site-specific waterborne Cu activity can be accordingly obtained (monitor 5 in Fig. 1d). To evaluate the site-specific time-dependent $\text{EC50}_{\text{CuBL}}$ value, the combination of Eqs. (T2) and (T3) is compiled into the computational mechanism. Therefore, the time-varying function of $\text{EC50}_{\text{CuBL}}$ and $\text{EC50}_{\text{dis Cu}}$ were shown in the display monitors 6 and 7, respectively (Fig. 1e and f). The display monitor 8 (Fig. 1g) shows the Cu-BLM-*Corbicula* model-based dose-time-response profile ($R(t_R, Cu^{2+})$).

The display monitor 9 (Fig. 1h) shows the variation of valve daily closure rhythm exposed to sitespecific waterborne Cu ionic activity at any given time t (i.e. $\phi(t, Cu^{2+})$), indicating the proportion statuses of valve closing exposed to polluted and unpolluted environment, respectively.

The predicted 30 min and 120 min-EC50s (84.1 and 23.7 μ g L⁻¹) in Changhua clam farms (Fig. 2e) is lower than those (190.4 and 55.6 μ g L⁻¹) in Hualien (Fig. 1f) under the same input time-varying waterborne Cu concentration (Figs. 1c

and 2b). The results reveal that the dose-response profile in Changhua clam farms (Fig. 2f) experienced the largest proportion of valve closure response in comparison with that in Hualien (Fig. 1g).

Simulation of biological early warning system

Given the calculated EC20_{CuBL}(t_R), EC50_{CuBL}(t_R) and EC80_{CuBL}(t_R) profile associated with known ionic compositions and log*K* estimates, the timedependent $f_{CuBL}^{20\%}$, $f_{CuBL}^{50\%}$ and $f_{CuBL}^{80\%}$ values at different response times of 10, 15, 30, 60, 120, and 300 min could be estimated by fitting Eq. 6. A two-variable response surface function is best fit the $f_{CuBL}^{20\%}(t_R)$, $f_{CuBL}^{50\%}(t_R)$ and $f_{CuBL}^{80\%}(t_R)$ values (Fig. 3),

$$f_{\text{CuBL}}^{X\%}(X, t_R) = -0.1975 + (0.00773 \cdot X) + 0.693 \cdot \exp\left(-\frac{t_R}{a}\right),$$
(8)

with a = 34.3 (95% CI: 25.58–48.31) ($r^2 = 0.98$). When X equals 10, $f_{CuBL}^{10\%}$ (t_R) has the form as,

$$f_{\text{CuBL}}^{10\%}(t_R) = -0.12 + 0.693 \cdot \exp\left(-\frac{t_R}{34.3}\right).$$
 (9)

By substituting Eq. 9 into Eq. 6, we obtain the BLM-based EC10 function

$$EC10_{CuBL}(t_R) = \frac{-0.12 + 0.693 \cdot \exp\left(-\frac{t_R}{34.3}\right)}{1.12 - 0.693 \cdot \exp\left(-\frac{t_R}{34.3}\right)} \\ \cdot \left\{\frac{1 + K_{CaBL}\left\{Ca^{2+}\right\} + K_{MgBL}\left\{Mg^{2+}\right\} + K_{NaBL}\left\{Na^{+}\right\} + K_{HBL}\left\{H^{+}\right\}}{K_{CuBL} + K_{CuOHBL}K_{CuOH}\left\{OH^{-}\right\} + K_{CuCO_3BL}K_{CuCO_3}\left\{CO_3^{2-}\right\}}\right\}.$$
(10)

Equation 10 is used to predefine a site-specific waterborne Cu alarm-threshold concentration.

Figures 4 and 5 demonstrate the performance and simulation results of a dynamic clam synthesis under site-specific aquatic environmental conditions in Hualien and Changhua clam farms, respectively. A simulated daily rhythm in a group of *C. fluminea* exposed to waterborne Cu (Fig. 4a and b) was used as a field observation of the

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proportion of clam closure rhythm to obtain the estimation (Fig. 4c) of the valve closing response profile $R(t_R, Cu^{2+})$. Using the parameters $(n(t_R), f_{CuBL}^{50\%}(t_R)$ and $f_{CuBL}^{10\%}(t_R)$) built in the compiled database (Figs. 1b and 4d) and field observation of water parameters (Fig. 1a), the integrated computational mechanisms can be implemented. Thus based on EC50_{CuBL}(t_R) profile (Fig. 1e), associated with coded Eqs. 5, 7 and 10, **Fig. 5** Simulation outcome representing the function of a system testing for a clam-based BEWS performed in Changhua clam farms at water temperature 28.6°C with pH 8.04 (panels: **a-e**) and 20°C with pH 6.0 (panels: **f-j**), respectively



the site-specific waterborne Cu and $\text{EC10}_{\text{CuBL}}(t_R)$ alarm-threshold activity and concentration can be obtained, respectively (Figs. 4e and f).

Our results indicate that the sensitivity of such a C. *flumina*-based BEWS was dependent on a BLM-based early warning Cu concentration set

Clam farm	рН	Temp (°C)	Occurrence time of pollution	Alarm-triggering time	Site-specific Cu alarm trigger value	
					Concentration ($\mu g L^{-1}$)	Activity (nM)
Hualien	7.80 ^a	30.5 ^a	10:00	11:22	23.8	18
	6.00 ^b	20.0 ^b	10:00	11:15	6.7	31
Changhua	8.04 ^a	28.6 ^a	09:00	10:12	11.4	4.4
	6.00 ^b	20.0 ^b	09:00	10:22	1.3	5.8

Table 2 Comparison between the results shown in Figs. 4 and 5 illustrating the site-specific Cu alarm-triggering threshold value and occurrence time for a clam-based

BEWS performed in Hualien and Changhua clam farms under temperature/pH-specific environmental conditions

^aField measured value

^bAssumed value used in the model simulation

by an operator (Fig. 4g). From a comparison among the results shown in Figs. 4 and 5, the sitespecific Cu alarm-triggering threshold value and occurrence time can be obtained for a clam-based BEWS performed in Hualien and Changhua clam farms under various aquatic scenarios (Table 2). The result indicates that a real waterborne dissolved Cu strongly depends on temperature/ pH-specific environmental conditions.

Discussion

System sensitivity and dynamic response time

Two different monitoring reactions related to the proportion of clam closure behavior can be appropriately selected as triggering thresholds: (1) the time response ($T_{X\%}$) describing the speed of valve closure response to a nominal concentration, e.g., $T_{10\%}$ corresponding to the time for 10% valve closing in bivalves exposed to a specific concentration and (2) the effective concentration (ECX) causing X% effect of total valve closure response of clam.

Tran et al. (2004) pointed out that the estimated response time-specific EC20 to EC80 values could obviously reflect the sensitivity thresholds. To obtain a better insight into the ability of a *C. fluminea*-based dynamic Cu detection mechanism, the principles of hydrochemistry and bioavailability on biological response were integrated with BLM to modify the external effective concentration. On the other hand, response time can directly reflect the speed of response mechanism using bivalves as biosensor to detect waterborne Cd/Cu (Tran et al.



Fig. 6 Calculated dissolved Cu profile of site-specific **a** $\text{EC10}_{\text{dis Cu}}(t_R)$ and **b** $\text{EC50}_{\text{dis Cu}}(t_R)$ under temperature-specific and pH-specific conditions for reacting the sensitivity thresholds of a clam-based BEWS performed in Hualien clam farm

2003, 2004). Figure 6 shows the dissolved Cu profile of time-varying function of site-specific $EC10_{dis Cu}(t_R)$ and $EC50_{dis Cu}(t_R)$ for a selected clam farm in Hualien under temperature/pH-specific environmental conditions. Figure 6 also

illustrates how the system sensitivity threshold can be used to detect waterborne Cu associated with exposure time in Hualien clam farm.

In the same aquatic scenario, indeed, relatively higher Cu concentrations can provoke quicker responses and lower Cu concentrations require longer exposure periods to be detected. Figure 6a shows that detection limitation of time response $(T_{10\%})$ of a dynamic clam synthesis is nearly 2 h and the detected threshold concentration of dissolved Cu is estimated to be >3.6 µg L⁻¹ within 120 min after Cu occurred. In the present study, it hopes that the potential and limitations of such a clam-based BEWS can enable us to obtain clear understanding to precisely detect acute waterborne Cu changes.

Figure 6b reveals that the detection limitation of a dynamic clam synthesis performed in Hualien clam farm is higher than 48.5 μ g L⁻¹ (at 30.5°C and pH = 7.8) and 12.4 μ g L⁻¹ (at 20.0°C and pH = 6.0) within 5 h, depending on the site-specific environmental conditions. Tran et al. (2004) indicated that Cu concentrations of more than 4 μ g L⁻¹ (95% CI: 2.3–8.8 μ g L⁻¹) could be determined within 300 min after Cu occasional addition and lower values could not be identified from background concentrations.

In order to take into account the reliability of response in such a BEWS, the operational breakdown point between time response and rapidity needs to be regulated. The operator can predefine a response time $(T_{X\%})$ in compliance with an expected sensitivity threshold, distinguishing whether minimal detectable waterborne Cu raises in length of the exposure period or not. For example, Fig. 6b illustrates that the response time $T_{50\%}$ of a dynamic clam synthesis performed in Hualien clam farm can be set within 8.8 and 28.1 min under temperature/pH-specific conditions. The result reveals that the detected thresholds of dissolved Cu were accordingly estimated to be higher than 145 (at 20.0° C and pH = 6.0 within 8.8 min), 568 (at $30.5^{\circ}C$ and pH = 7.8 within 8.8 min), 53.5 (at 20.0° C and pH = 6.0 within 28.1 min) and 209 (at 30.5°C and pH = 7.8 within 28.1 min) μ g L⁻¹.

Obviously, the two time-varying EC50_{dis Cu} profiles (Fig. 6b) were characterized by two "breakdown points" (28.1 min, 53.5 and 209 μ g L⁻¹), respectively. A rapid response occurring within <28.1 min can be detected by Cu concentrations >53.5 and 209 µg L⁻¹, respectively. In the detection of Cu concentrations of less than 53.5 and 209 µg L⁻¹, a slower detection mechanism requires much longer response times. Therefore, the response mechanism with the low detection threshold was not triggered rapidly and the sufficient response times are necessary for some sensitivity thresholds (Fig. 6). By comparison with the Cu detection mechanism obtained by *C. fluminea* exposure experiment in the laboratory (Tran et al. 2004), the time-varying EC50_{dis Cu} profiles reveal a breakdown point at 23 µg L⁻¹ with a response time 28 min using the same calculating protocols.

Surrogate response signal

When bivalves filter waterborne plankton or organic matter for uptake, they extend siphons protruding at the posterior end from their bivalve shells to supply a continuous stream of water over the gills. Bivalves can filter a great quantity of water daily and accumulate pollutants in the tissues to a concentration of 10^3 to 10^4 times that of ambient water (Pynnonen 1990). Therefore, bivalve gaping behavior directly excites a great influence on both the efficiency of water filtration and the accumulation rate of pollutants. Information on the behavioral rhythm exhibited by bivalves is a potentially important tool for biomonitoring of water quality. Bivalves close their shell to enable themselves to isolate pollutant damage as a protective measure when exposed to contaminants. Thus the bivalve biological response ability to close its shell can be used as an alarm signal to monitor water quality in aquatic environments. In accordance with the present measuring valvometric technique, two different monitoring responses with respect to behavioral activities of the clam can be appropriately selected as triggering alarms: (1) closure (designated as C-alarm) and (2) filtration decreasing (designated as D-alarm).

When the bivalve closes its shells lower than the set percentage of valve position, a timer is triggered. If bivalve re-opens the shell to a level higher than the set percentage, the timer is reset. The C-alarm means that a given number of bivalves keep their closure state for a given number of minutes in that the alarm threshold is triggered. For bivalves exposed to toxicant, decreasing the average magnitude of shell gape (D-alarm) depends on the decreasing filtration activity and could reveal the present degree of pollution in the water. Thus, D-alarm is also an advantageous biological responsive endpoint as a setting alarm threshold of polluted aquatic environment.

On the other hand, changes in bivalve daily opening time observed by measuring valvometric technique can assist a dynamic clam synthesis to explicitly distinguish the cause in eliciting valve closure response as another auxiliary biological responsive endpoint to avoid the occurrence of false alarm. Thus, it is suggested that such a dynamic clam synthesis can be employed to test the bivalve biological response ability to close its shell as an alarm signal to reflect clam's health when exposed to waterborne Cu. In this study, the results implicate that both the more sensitive level and reliable range alarm signal can be considered to reduce the probability of false alarm.

System false-alarm rate

For any pattern of BEWSs, false alarm is one important issue which needs to be especially treated in that the occurrence of false alarms are generally occurred by equipment malfunctions or changes in water quality conditions. For such a dynamic clam synthesis performed in any field, a further limitation with respect to the uncertainty/variability problem provoked by various environmental conditions (e.g., photoperiod, light intensity, DO and trophic additions) must be considered, which affect the bivalve behavioral rhythm response and further adjust the sensitivity of the signal when false responses occur (Higgins 1980; Englund and Heino 1994; Ortmann and Grieshaber 2003).

Obviously, the influences and complexities of the environment are a key problem and also have to be taken into consideration. Furthermore, the site-specific bivalve daily rhythm exposed to uncontaminated aquatic environments should be built in the database of a dynamic clam synthesis associated with auxiliary water quality sensors such as temperature, pH, conductivity and To decrease the announced probability of false alarm, more reliable range alarm signals (e.g., changes in a minimum threshold of bivalve daily opening time and a decrease in average valve position threshold reflecting the reduction of clam filtration activity) should be taken into account to synthetically distinguish either the occurrence of pollution or the false alarm from the background noise or other disturbances.

We confirm that this study provides a promising methodology to develop a novel online clam-based biomonitoring system based on a valvometric conversion combined with the virtual instrumentation technique for simulating and estimating the valve behavioral reaction exposed to site-specific waterborne Cu. In the future work, we also confidently believe that such a biomonitoring system to detect other metal toxic effects (e.g. Cd, Hg and As) in aquatic ecosystems can be implemented and realized by performing the similar protocol and following the basic principles related to the sensitivity and dynamic response time of a biosensor to an automated measurable biological response.

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